AKIN GUMP STRAUSS HAUER & FELD LLP 1333 New Hampshire Avenue Washington, D.C. 20036 (202) 872-4000 Cheryl A. Falvey (CA-2074) Thomas P. McLish Troy D. Cahill Attorneys for Defendant Wendy's International, Inc.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ADAM JERNOW, on behalf of himself and all others similarly situated,

Plaintiffs.

-against -

WENDY'S INTERNATIONAL, INC.,

Defendant.

Case No. 07-Civ-3971 (LTS) (THK) Hon. Laura Taylor Swain

NOTICE OF MOTION TO **DISMISS THE AMENDED COMPLAINT**

PLEASE TAKE NOTICE THAT pursuant to Federal Rule of Civil Procedure 12(b)(6) the undersigned hereby moves this Court, before the Honorable Laura Taylor Swain, United States District Judge, in the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York at such time as shall be heard by the Court, for an order dismissing Plaintiff's Amended Complaint. A memorandum of law is being filed contemporaneously in support of this motion to dismiss.

Dated: July 16, 2007

New York, New York

Respectfully submitted,

By: /s/
AKIN GUMP STRAUSS HAUER & FELD LLP
Cheryl A. Falvey (CA 2074)
Thomas P. McLish
Troy D. Cahill
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Attorneys for Defendant Wendy's International, Inc.

AKIN GUMP STRAUSS HAUER & FELD LLP 1333 New Hampshire Avenue Washington, D.C. 20036 (202) 872-4000 Cheryl A. Falvey (CA-2074) Thomas P. McLish Troy D. Cahill Attorneys for Defendant Wendy's International, Inc.

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WENDY'S INTERNATIONAL, INC.,

Defendant.

Case No. 07-Civ-3971 (LTS) (THK) Hon. Laura Taylor Swain

DECLARATION OF THOMAS P. McLISH REGARDING **EXHIBITS TO MOTION TO** DISMISS

- I, Thomas P. McLish, hereby declare that the following is true and correct and based on my personal knowledge:
- 1. I am an attorney with the law firm of Akin Gump Strauss Hauer & Feld LLP, counsel of record for Defendant. I submit this declaration in support of Defendant's Motion to Dismiss the Amended Complaint.
- 2. Attached hereto as Exhibit A is a true and correct copy of the nutritional display poster referenced by and relied upon by the Amended Complaint. The nutritional display poster as attached is in reduced format in order to accommodate standard paper

size. The actual size of the poster in store is approximately 30 inches high by 18 inches wide. A copy can be made available to the court upon request.

- Attached hereto as Exhibit B is a true and correct copy of the Consumer 3. Reports article referenced by and relied upon by the Amended Complaint.
- Attached hereto as Exhibit C is a true and correct copy of the 4. www.Forbes.com article referenced by and relied upon by the Amended Complaint.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 16th day of July 2007, at Washington, D.C. mas P. McLish

It's your choice. Quality made fresh. Exhibit A



Garden Sensations ^a				Yul	cition l	nforma	lian						All	erge	ns	•••••	
Salads Flavor Packe i Entrop Salacist Prepared Fresh Daily	Carteries	TALL FAR IS	Saturated Ful. (p)	in the factor	Creix ing)	Soft m (in g)	Rotal Carb (g)	Fiber 62	B C	Poten (g)	3		# R7	Pertuts	ž	Inte Nuts	1
Mandarin Chicken's Salad	170	2	0.5	0	60	480	18	3	13	23			Ť		Ò	Ì	Ň
Crispy Noodles	70	2.5	0	Ð	0	190	10	0	0	ì							x
Roasted Almonds	130	11	1	0	0	70	A	2	1	5						×	
Oriental Sesame Dressing	190	11	1.5	0	0	490	21	0	19	1					ж	i	x
Caesar Chicken Salad	190	5	2.5	0	70	620	9	4	4	27			x		i		
Homestyle Gardie Groutons	70	2.5	0	0	0	125	9	0	0	2			х				x
Caesar Oressing	120	13	2.5	0	20	220	1	Ð	0	1	x	х	X		×		
Chicken BLT Salad	340	18	9	0	100	980	17	4	6	35	١.		х				
Homestyle Gardic Croutons	70	2.5	0	0	0	125	9	0	0	2	l		х				x
Honey Mustard Dressing	280	26	4	0	25	370	11	0	10	1	х						
Southwest Taco Salad	440	22	12	1	80	1100	32	9	10	30	İ		x				
Reduced Fat Acidified Sour Cream	50	4	2.5	0	10	30	2	0	1	1			×				Į
Seasoned Tortilla Strips	110	5	1	0	0	160	13	1	0	2			x		Į	ļ	
Ancho Chipotle Ranch Dressing	110	10	2	0	15	330	4	0	2	1	×]	Х	ł	į		
Additional Salad Dressings					ŀ	1				ļ					1		İ
Fat Free French	80	0	0	0	0	210	19	0	16	0	l	ļ	1	l	i		1
Reduced Fat Greamy Ranch**	100	8	1,5	0	15	450	6	1	3	1	×	ļ	Х		ļ		
Low Fat Honey Musterd**	110	3	0	0	0	340	21	0	16	0	×	į	×	1	ļ		
Italian Vinaigrette	140	12	2	0	0	400	9	0	8	0	1	ļ		i	l		
Стеату Вальн	230	23	4	0	15	450	5	0	3	1	x		x	l			
Blue Cheese**	260	27	5	O	35	480	3	0	1	2	x		×		1		
Thousand Island**	250	25	4	0	20	440	8	0	7	1	X					ļ	

Topology and Salad Designed Intel separately, in Not avoid the in off resistant.

Side Selections	[Hut	Hutrition Information							Allergens						
Nomerous Optisse for p Batanced Meal		Total for the	Skind Factor	Low Fat (g)	Chrol (mg)	Section (mp)	(दे) च्या तस्य	Flore Qu	Sugar (g)	Probein (2)	ŋ	Fire .		Supplies.		Thys Muth	3	
Side Salad	35	0	0	0	0	25	8	2	4	1		į	1			T		
Caesar Side Salad	80	4.5	2	0	10	240	6	2	1	6			X		- 1			
Mandarin Orange Eup	08	0	0	0	0	15	19	1	17	1		i			- 1	ŀ		
Low Fat Strawberry Flavored Yoguri	90	1	0.5	0	5	55	16	0	14	4	i		X		:			
Granola Topping	110	4.5	0.5	0	0	0	15	1	6	2					i I	1		
Plain Baked Polato (avg. wgl. 10 et.)	270	0	0	0	0	25	61	7	3	7					: 1	.		
Sour Cream & Chives Baked Potato	320	4	2.5	O	10	55	63	. 7.	4	9			Х		.	.		
Buttery Best Spread	50	6	1	6	Ð	90	0	0	0	0			х		x			
Small Chill	220	6	2.5	0	35	780	23	5	6	17								
Large Chili	330	9	3.5	0.5	55	1170	35	8	9	25						ıl		
Hot Chili Seasoning	5	-0	0	0	٥	270	2	0	1	0						. 1		
Saltine Crackers	25	0.5	0	0	0	95	4	0	0	0			. 1		х	1	х	
Cheddar Cheese, shredded	70	6	3:5	0	15	110	1	Ó	0	4			х			ıİ		
Baked! Lay's*	130	2	0	0	0	200	26	2	2	2				ı	х	1		
Kids' Meal French Fries	280	12	1.5	0	0	270	37	3	0	3	i	1	1			ıŧ	1	
Small French Fries	440	18	2,5	Ω.5	0	430	58	5	0	5			1			ļ	1	
Medium Franch Fries	490	20	3	0.5	0	480	64	Ó	0	5		1	1			ı	1	
Large French Fries	590	24	3.5	0.5	0	570	77	7	0	6	1	,	,				,	

Beverages and Frosty"	į			Hut	ritton I	nforma	tion				F.,					
Retrestation of State	E STATE	जिल्हा है।	Salvaced Fee (g)	Sans Fee (g)	Choss smg?	Solion (mg)	Total Caro Ipo	Forte	Sugar (g)	Pretolis (p.	3	æ	Page 1	.5	These fluts	Wheat
Milk, 2% Reduced Fat Milk	120	4.5	3	0	20	125	12	0	11	7		1.	(T	1		_
Milk, 1% Low Fat Chocolate	170	2.5	1.5	0	15	200	28	0	25	8			ri -	ŀ		
Biet Coke*, Small Cup	0	0	0	0	o	15	o	0	0	0			1	1	[
Spelte*, Small Cup	130	0	0	O	0	30	34	0	34	0			1	1		
Coca-Cola ² , Small Cup	140	0	. 0	0	0	0.	37	0	37	0				Ì		i
Dasani* Water	0	0	o	0	0	0	0	0	0	0	į	1	Ì			
Chocolate Frosty Junior	160	4	2.5	0	15	75	28	0	21	4	i	l i.	ĸ			
Chocolate Frosty Small	330	8	5	0	35	150	56	0	42	8	1		ĸ	1		į
Chocolate Frosty Medium	430	11	7	0	45	200	74	0	55	10	İ		ĸ			
Vanilla Frosty Junior	150	4	2.5	0	20	90	26	0	21	4			ĸ,			
Vanilla Frosty Small	310	8	5	0	35	180	52	0	43	8	í		×			!

Sandwiches				Kut	ition 1	niormal	ion				Allergens							
Made when you order it using each candidately's standard toppings	CHUMES	ी हुन हुन्	ug) sed between fast (g)	Der fatig	Check (mg)	(Aut writer)	Total Carb (g)	Fibre (g)	an sange	Pracéri (g)	3	į	¥	2	Þ	ß E		
lc. Hamburgar	280	9	3.5	0.5	30	590	34	1	7	15						7	7	
fr. Cheeseburger	320	13	6	0.5	40	810	34	1	7	17			×		×	12	ď	
Jr. Cheeseburger Deluxe	360	16	6	0.5	45	870	37	2	8	81	×		x		×	۱,	4	
Jr. Bacon Cheeseburger	370	17	7	0.5	50	790	34	2	6	19	×		×		X	1	4	
Hamburger, Kids' Meat	270	9	3.5	0.5	30	590	33	1	6	15			1			١)	۲L	
Cheeseburger, Kids' Meal	320	13	6	0.5	40	810	34	1	7	17			×		×	- 12	۲	
Ham & Cheese Sandwich, Kids' Meal	240	6	3	0	ЭĎ	900	32	1	6	14	j l		×		x	۱,	۲l	
Turkey & Cheese Sandwich, Kids' Meal	250	6	3	0	25	910	34	1	5	14			×		x	- 1	×۱	
Classic Single* w/Everything	420	20	7	1	65	880	37	2	8	25	×					- [2	4	
Big Bacon Classic*	590	30	12	1.5	90	1510	46	3	11	34	×		×		×	- [/	*	
Ditimate Chicken Grill Sandwich	370	8	1.5	o	60	1070	44	2	10	33	×				1	١į	ĸ	
Spicy Chicken Fillat Sandwich	480	17	3	O	60	1400	53	4	8	29	х	/	'			- 17	ĸ١	
Homestyle Chicken Fillet Sandwich	470	16	3	0	45	1210	55	2	8	27	×	1			ĸ	;	×١	
Grispy Chicken Sandwich	380	14	2.5	0	40	880	44	1	5	19	×	1	1		1		xĮ	
Black Forest Ham & Swiss Frescata"	470	19	6	0	60	1480	50	4	8	27	Х	i i	×		ij	- 4	x]	
Roasted Turkey & Swiss Frescata	480	20	6	Q	60	1520	52	4	4	25	X		×	ì	il	- [,	×	
Frescata Club	440	17	3.5	0	50	1610	50	4	5	23	Х		}			- [/	×	
Frescata Italiana	510	24	9	0	90	1530	49	4	6	25			×			- [/	×	
Roasted Turkey & Basil Pesto Frescate	420	15	3	0	40	1520	50	4	3	21	х	i L	×			!	×	

Sandwich Components				Hut		Allergens											
Our candwishes can be made to order. Note Foreign pattern enterth order, and or hadron the north order, while if any of the Foreign in the base of the Foreign in the state of the Foreign in the state of the Foreign in the state of the Foreign in the state of the Foreign in the state of the Foreign in the state of the Foreign in the state of	Calores	Total Fin (g)	Salamed Fat (g)	Towns Fat (g)	Crost (mg)	Socium img)	Rud Care (g)	B)	زام ده ويسخ	Parten (C		ž	# T	Prancts	£	45,44	Mer
2 oz.** Hamburger Patty	100	7	3	0.5	30	130	0	0	0	10							Г
1/4 lb.** Hamburger Patty	210	14	6	1	60	260	0	0	0	19			i				
Ultimale Chicken Grill Fillet	130	2	0.5	0	60	650	2	0	0	26			1				ĺ
Splcy Chilcken Fillet	230	11	1.5	0	55	970	13	2	0	22	×	1					×
Homestyle Chicken Fillet	230	10	1.5	0	40	790	15	0	0	20	Х	1			×		×
Crispy Chicken Fatty	190	10	1.5	0	40	540	12	0	0	14		1	1				×
Roasted Turkey Breast - 4 silces	80	1.5	٥	0	30	810	5	0	0	12					1		
Black Forest Ham - 4 slices	70	1.5	0.5	0	35	780	1	O.	1	14							
Genoa Salamı – 3 slices	100	8	3	0	50	380	1	0	1	5	l	ļ					ļ
Sandwich Bun	160	2	0	0	0	290	31	1	5	5							X
Kaiser Bun	200	2.5	O	O	0	350	38	2	6	7		1		ļ			×
Artisan Brend	250	6	1	0	0	510	43	3	2	7		į					X
American Cheese Ir.	45	3.5	2.5	0	10	220	0	0	0	2		İ	×		🗶		
American Cheese	70	5	3.5	0	15	320	1	0	0	3	1	1	×		×		
Swiss Cheese	70	6	3.5	0	20	85	0	0	0	5			x	ĺ	l		l
Bacon – 1 strip	20	1.5	0.5	0	5	95	0	0	0	1		1					
Mayonnaise - 1 tsp.	30	3	0.5	0	5	60	1	0	0	0	X	İ		[1		•
Basil Pesto Saure - 2 tsp.	70	8	1.5	0	10	100	1	0	0	1	X	ł	×		i		
Sundried Tomato Vinigrette - 1 thsp.	45	3.5	1	0	0	65	3	0	2	0	į	l	į	ļ			į
Kelchup 1 tsp.	5	0	0	0	0	80	2	0	2	ĺο	į		ļ		į		
Mustard - 1/4 tsp.	5	0	0	0	0	50	0	0	0	0		İ	ļ		l I		
Honey Mustard Sauce - 1 tsp.	40	3.5	l o	0	5	60	3	0	2	0	x	:		ļ	•		
Dill Pickles - 4 each	0	O	0	0	0	135	0	0	0	0	j				•		
Iseburg Leltuce Leaf	0	0	o	0	0	0	0	0	0	0	ĺ	i	ŀ				
Romaine Lettuce Leaf	0	0	0	0	0	0	0	0	0	0	i		ĺ				
Tomato — L slice	5	0	0	0	0	0	1	0	1	0	ŧ	İ		İ			
Onion – 4 rings	5	0	0	0	0	0	1	0	1	0	į						i
Roasted Red Peppers — 2 tbsp.	10	0	0	0	0	100	1	0	1	0			ĺ			ĺ	

Homestyle Chicken Strips			Allergens														
& Crispy Chicken Nuggets Crispy All-Violte Mext for Full Flaver Dupping	Clina	Les Fat (g)	Salvated Facility	Trace Fat tub	Chest imp	Sodium (me)	Texy Carb (4)	Fiber (E)	Sopar (t)	Federin (2)	ŝ	\$	No.	Curar	ģ	These Prices	H'ago!
Homestyla Chicken Strips	410	21	3.5	0	60	1470	33	0	0	28	[1	1			-	X
Deli Honey Mustard Dipping Sauce	170	16	2.5	0	15	220	6	0	5	1	×					1	×
Heartland Ranch Dipping Sauce	200	22	3.5	0	15	280	1	0	1	0	х		×			- 1	
Sweet & Spley Hawailan Dipping Sance	70	0	0	O	0	350	17	0	13	0	i i					. 1	1
YA!d Buffalo Ranch Dipping Sauce	180	19	3	D	10	420	2	0	1	0	Х		×		×		

Exhibit B

Expert • Independent • Nonprofit

ConsumerReports.org°

CR tests find trans fats in Wendy's fries

In August fast-food chain Wendy's announced that it had switched to a healthier, nonhydrogenated cooking oil and had rid its french fries of nearly all trans fats. The change, according to the company, meant that the kid-sized fries and breaded chicken sold at all of Wendy's 6,000 U.S. restaurants had no unhealthy trans fats, while small, medium, and large french fries, once loaded with 5 to 7 grams of trans fats, now had just 0.5 grams.

Consumer Reports purchased large servings of fries from three Wendy's restaurants in Westchester
County, N.Y., in early September. We sent the fries to an independent lab for fatty-acid analysis. We
were surprised to find that the lab tests showed the fries contained significantly more trans fat than the
0.5 grams per serving claimed by Wendy's. To double-check the findings, we purchased fries from the
same restaurants at the end of September and sent them to the same lab plus another independent lab
for a second set of analyses, which confirmed our initial findings. The average amount of trans fat per serving was 2.5 grams.

CR's take

Wendy's should make the necessary changes to ensure that its nutrition claims are accurate. Consumer Reports will continue to monitor the fast-food industry to make sure that Wendy's, KFC, and others that pledge to remove trans fats from their foods live up to their promises.

When asked about the findings, Wendy's representatives said the company had rigorously tested and analyzed the fat content of its fries working with an independent lab. But our tests, based on the same method that Wendy's told us it used, throw doubt on the company's claims. The good news for Wendy's lovers is that the large fries we tested contained significantly less trans fat than the 7 grams they had before the announced cooking-oil change. And Wendy's large fries contain less than half as much trans fat as large fries from Burger King or McDonald's, which each had about 6 grams of trans fat in our tests. Wendy's fries also had a better overall fat profile, with slightly less saturated fat than Burger King's or McDonald's.

TRANS-FAT HEALTH RISKS

Trans fats are the most heart-unfriendly fat of all, studies suggest. While both saturated fat and trans fat can raise levels of "bad" artery-clogging LDL cholesterol, trans fats also lower "good" HDL cholesterol. In addition, recent research found that trans fat may increase several indicators of systemic inflammation in healthy people. Excessive or prolonged inflammation can damage the arteries and other structures and increase the risk of heart disease and other illnesses, including diabetes.

The Institute of Medicine of the National Academies, which advises the government, has recommended that people consume as little trans fat as possible. Other nutrition experts recommend limiting combined intake of trans and saturated fat to no more than 10 percent of your total caloric intake, or about 20 grams on a standard 2,000-calorie diet.

While meat and dairy products naturally contain some trans fat, the majority of trans fat in the American diet comes from partial hydrogenation, a process used to solidify and stabilize margarine and the oil used in many baked and fast-food items.

At press time, New York City and Chicago were weighing measures to cut the use of trans fats in local restaurants.

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Exhibit C



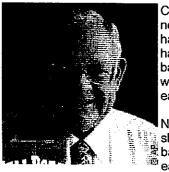
Big Cap Value

Full Speed Ahead For Wendy's

Tara Murphy, 01.15.02, 8:30 AM ET

The passing of **Wendy's** founder and branding legend **Dave Thomas** last week did little to undercut the Dublin, Ohiobased hamburger chain's market capitalization. Investors drove shares up a dollar on Jan. 8, in a wave of sentimental buying when news of his death broke, and shares have since settled back to \$30, near their all-time high.

Thomas would be happy that investors are looking past cynical projections of the chain's demise in his absence and are instead focusing on the one thing he worked hardest to instill throughout the business: quality.



Cutting costs and chasing market share with lower-quality food was something Thomas would never abide at Wendy's (nyse: WEN - news - people), and that approach has paid off handsomely. Customers are willing to pay more for extra quality in their fast foods, and that has insulated sales during the recent economy downturn. **Tim Hortons**, Wendy's Canadian-based coffee and baked good chain, for instance, saw December same-store sales rise a whooping 13.4% at its Canadian stores. The Canadian operation contributes 30% to pre-tax earnings.

National franchisees will contribute to increase national advertising in 2002 by 30%, which should further boost sales at the No. 3 quick-service burger company. The company bou ght back 9.7 million shares in the fourth quarter, which could add 5 cents onto fiscal 2002 earnings, according to Salomon Smith Barney. At \$30, the shares are trading at 15 times the

First Call/Thomson Financial estimate of \$1.89 per share.

"By the end of 2002, I would expect Wendy's to be trading at 20 times earnings," says Mark Kalinowki, analyst at Sal mon Smith Barney, estimating that Wendy's can earn \$1.92 this year. That's the stock's historical trailing12-month average. Kalinowki has a "buy" recommendation on the stock and a 12-month price target of \$34. He says the chain's track record is enviable, with positive year-over-year, same-store sales comparisons for the last 12 years. December same-store sales for the Wendy's stores were up 6.3%.

For the third quarter, Wendy's posted third-quarter profits of 44 cents per share, topping the 41 cents reported a year ago, while revenue came in at \$610 million, up 5.6% from last year's \$558 million.

While its competition emphasizes discounts and promotions, Wendy's concentrates on the quality of its core burger and sandwiches products. That quality allows for a 0.7% pricing increase each year, says Alan Hickok, analyst at US Bancorp Piper Jaffrey, who has an "outperform" rating and a \$34 price target on the stock.

According to Salmon Smith Barney research, Wendy's has 13% market share in the quick service hamburger segment, while **McDonald's** (nyse: MCD - news - people) holds down 42% and **Burger King** follows with 19%. "It has brand identity with customers," says Hickok, who says with only 6,000 stores, Wendy's has plenty of room to grow.

"Wendy's is actually less leveraged than its peers, because they run the business more conservatively, and when things get bad, that's they way you want to do things," says

Peter Swan, an analyst at Pacific Growth Equities. Swan has a "buy" rating on the stock and estimates the company will turn in annual earnings per share growth of 10% to 15%.

Anyway you look at it, Wendy's will likely thrive and prosper in the absence of its beloved founder.

CERTIFICATE OF SERVICE

I hereby certify that I caused a true and correct copy of the foregoing Notice of Motion to Dismiss the Amended Complaint to be served this 16th day of July, 2007, by ECF notification to the following persons:

> Michael R. Reese Kim E. Richman Gutride Safier Reese LLP 230 Park Avenue, Suite 963 New York, NY 10169

Seth A. Safier Gutride Safier Reese LLP 835 Douglas Street San Francisco, CA 94114

Lee A. Weis Rebecca Tingey Dreier LLP 499 Park Avenue New York, NY 10022

COUNSEL FOR PLAINTIFF

Cheryl A. Falvey